

Jakarta, 18 Desember 2023 / Jakarta, December 18, 2023

Kepada Yth. / To:

Otoritas Jasa Keuangan / Financial Services Authority ("OJK")
Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif dan Bursa Karbon /
Chief Executive of the Supervisory of Capital markets, Financial Derivatives and Carbon Exchange
Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2 - 4
Jakarta Pusat 10710

PERIHAL: /

SUBJECT: Laporan Hasil Penawaran Tender Wajib oleh PT ALSOK BASS Indonesia Security Services atas Saham PT Shield on Service Tbk. / Report on the Result of Mandatory Tender Offer by PT ALSOK BASS Indonesia Security Services for the Shares of PT Shield on Service Tbk.

Lampiran / Attachment: 2 (dua) lembar surat / 2 (two) letters

Dengan hormat,

Sehubungan dengan penawaran tender wajib ("**Penawaran Tender Wajib**") atas saham PT Shield on Service Tbk. ("**Perusahaan Sasaran**") oleh PT ALSOK BASS Indonesia Security Services ("**ALSOK**") dan untuk memenuhi Pasal 16 Peraturan Otoritas Jasa Keuangan No. 9/POJK.04/2018 tentang Pengambilalihan Perusahaan Terbuka, bersama ini kami sampaikan laporan hasil Penawaran Tender Wajib sebagai berikut:

1. Sebelum periode Penawaran Tender Wajib, ALSOK telah memiliki saham Perusahaan Sasaran yaitu sebanyak 340.000.000 (tiga ratus empat puluh juta) saham atau setara dengan 51,21% (lima puluh satu koma dua satu persen) dari seluruh saham yang telah ditempatkan dan disetor penuh Perusahaan Sasaran (berdasarkan laporan bulanan registrasi pemegang efek pada tanggal 31 Juli 2023 yaitu sebanyak 663.904.016 (enam ratus enam puluh tiga juta sembilan ratus empat ribu enam belas) saham dalam Perusahaan Sasaran) yang diperoleh ALSOK berdasarkan Perjanjian Jual Beli Saham Bersyarat tertanggal 9 Juni 2023, sebagaimana diamendemen oleh Amendemen terhadap Perjanjian Jual dan Beli Saham Bersyarat tertanggal 14 Agustus 2023.
2. Dalam Periode Penawaran Tender Wajib ini, ALSOK menawarkan untuk membeli sebanyak-banyaknya 267.387.316 (dua ratus enam puluh tujuh juta tiga ratus delapan puluh tujuh ribu tiga ratus enam belas) saham Perusahaan Sasaran yang dimiliki oleh Pemegang Saham Publik atau yang mewakili sebesar-besarnya 34,84% (tiga puluh empat koma delapan empat persen) dari seluruh modal yang ditempatkan dan disetor penuh Perusahaan Sasaran per tanggal 29 September 2023 yaitu sebanyak 767.387.316 (tujuh ratus enam puluh tujuh juta tiga ratus delapan puluh tujuh ribu tiga ratus enam belas) saham. Dengan asumsi seluruh efek Waran Seri I telah dikonversi menjadi saham sebelum berakhirnya

Dear Sir / Madam,

In relation to the mandatory tender offer ("**Mandatory Tender Offer**") for the shares in PT Shield on Service Tbk. ("**Target Company**") by PT ALSOK BASS Indonesia Security Services ("**ALSOK**") and to comply with Article 16 of Regulation of Financial Services Authority No. 9/POJK.04/2018 regarding the Acquisition of Public Companies, we hereby submit the report on the result of the Mandatory Tender Offer as follows:

1. Prior to the Mandatory Tender Offer period, ALSOK has owned 340,000,000 (three hundred and forty million) shares of the Target Company or equivalent to 51.21% (fifty one point two one percent) of the total number of shares issued and fully paid-up of the Target Company (based on the monthly report of securities holder registration on July 31, 2023 which is 663,904,016 (six hundred and sixty three million nine hundred and four thousand and sixteen) shares of the Target Company) that were obtained by ALSOK based on the Conditional Shares Sale and Purchase Agreement dated June 9, 2023, as amended by the Amendment to the Conditional Shares Sale and Purchase Agreement dated August 14, 2023.
2. In this Mandatory Tender Offer, ALSOK offered to purchase a maximum of 267,387,316 (two hundred sixty seven million three hundred eighty seven thousand three hundred and sixteen) shares of the Target Company owned by the Public Shareholders or equivalent to a maximum of 34.84% (thirty four point eight four percent) of all issued and fully paid-up shares in the Target Company as of September 29, 2023 which is 767,387,316 (seven hundred and sixty seven million three hundred eighty seven thousand three hundred and sixteen) shares. With the assumption that all Series I Warrant securities have been converted into shares prior to the end of the Mandatory Tender Offer period, in this Mandatory Tender Offer, ALSOK offered to

masa Penawaran Tender Wajib, maka dalam Penawaran Tender Wajib ini, ALSOK menawarkan untuk membeli 300.000.000 (tiga ratus juta) saham Perusahaan Sasaran yang dimiliki oleh Pemegang Saham Publik atau yang mewakili sebesar-besarnya 37,50% (tiga puluh tujuh koma lima persen) dari seluruh modal yang ditempatkan dan disetor penuh Perusahaan Sasaran sebanyak 800.000.000 (delapan ratus juta) saham. Periode Penawaran Tender Wajib telah berlangsung sejak tanggal 31 Oktober 2023 hingga 29 November 2023, dan tanggal pembayaran pada 11 Desember 2023.

purchase a maximum of 300,000,000 (three hundred million) shares of the Target Company owned by the Public Shareholders or equivalent to a maximum of 37.50% (thirty seven point five percent) of all issued and fully paid-up shares in the Target Company which is 800,000,000 (eight hundred million) shares. The Mandatory Tender Offer period took place from October 31, 2023, until November 29,2023 and the payment date was on December 11, 2023.

3. Selama periode Penawaran Tender Wajib tersebut, sebanyak 294.156.300 (dua ratus sembilan puluh empat juta seratus lima puluh enam ribu tiga ratus) saham Perusahaan Sasaran milik Pemegang Saham Publik telah dibeli oleh ALSOK dalam Penawaran Tender Wajib, sebagaimana didukung oleh keterangan dari PT Sinartama Gunita melalui suratnya nomor 215/SG-CA/SOSS/XI/2023 tanggal 30 November 2023 yang berisi daftar Pemegang Saham Publik yang menjual sahamnya sebagaimana terlampir.
3. *During the Mandatory Tender Offer period, as much as 294,156,300 (two hundred ninety four and one hundred fifty six thousand three hundred) shares of the Target Company owned by the Public Shareholders had been purchased by ALSOK in Mandatory Tender Offer, as supported by the statement from PT Sinartama Gunita by its letter numbered 215/SG-CA/SOSS/XI/2023 dated November 30, 2023, which contain the list of the Public Shareholders who sold the shares as attached.*
4. Dengan demikian, struktur permodalan dan susunan pemegang saham Perusahaan Sasaran mengalami perubahan sebelum dan setelah Penawaran Tender Wajib sebagai berikut:
4. *Therefore, the capital structure and shareholders composition of the Target Company had changed from prior to and after the Mandatory Tender Offer as follows:*

Keterangan / Information	Nilai Nominal Per Saham / Nominal Value Per Share Rp100					
	Sebelum Penawaran Tender Wajib (per tanggal 29 September 2023) / Prior to The Mandatory Tender Offer (as of September 29, 2023) ¹			Setelah Penawaran Tender Wajib (per tanggal 11 Desember 2023) / After The Mandatory Tender Offer (as of December 11, 2023) ²		
	Jumlah Saham / Total Shares	Jumlah Nilai Nominal / Total Nominal Value (Rp)	(%)	Jumlah Saham / Total Shares	Jumlah Nilai Nominal / Total Nominal Value (Rp)	(%)
Modal Dasar / Authorized Capital	2.000.000.000	200.000.000.000		2.000.000.000	200.000.000.000	
PT ALSOK BASS Indonesia Security Services	340.000.000	34.000.000.000	44,31	634.156.300	63.415.630.000	79,33
PT Puragraha Dianpertiwi	100.000.000	10.000.000.000	13,03	100.000.000	10.000.000.000	12,51
PT Inlife	39.999.900	3.999.990.000	5,21	39.999.900	3.999.990.000	5,00
PT Nusantara Suryamukti	20.000.100	2.000.010.000	2,61	20.000.100	2.000.010.000	2,50
PT Sinar Mas Cakrawala	69.985.500	6.998.550.000	9,12	0	0	0,00
PT Mitra Sentral Lestari	75.000.000	7.500.000.000	9,77	0	0	0,00
Kepemilikan Masyarakat Dibawah 5% /	122.401.816	12.240.181.600	15,95	5.257.931	525.793.100	0,66

¹ Berdasarkan Laporan Bulanan Registrasi Pemegang Efek Perusahaan Sasaran per tanggal 29 September 2023./Based on the Monthly Report of Securities Holders Register of the Target Company per September 29, 2023.

² Berdasarkan Laporan Komposisi Pemegang Saham Perusahaan Sasaran per tanggal 11 Desember 2023./Based on the Report on the Composition of Shareholders of the Target Company per December 11, 2023.

Public Ownership Below 5%						
Modal Ditempatkan dan Disetor Penuh / Issued and Fully Paid-Up Capital	767.387.316	76.738.731.600	100,00	799.414.231	79.941.423.100	100,00
Saham dalam Portepel / Portfolio Shares	1.232.612.684	123.261.268.400		1.200.585.769	120.058.576.900	

Demikian Laporan Hasil Penawaran Tender Wajib ini kami sampaikan. Atas perhatiannya kami ucapkan terima kasih.

Thus, we submit this Report on the Result of Mandatory Tender Offer. Thank you for your attention.

Hormat kami / *Sincerely,*
 PT ALSOK BASS Indonesia Security Services


 Hiroshi Iwai
 Direktur Utama / *President Director*



Tembusan / *Carbon copy to:*

1. PT Bursa Efek Indonesia
2. Direksi / *Board of Directors of PT Shield on Service Tbk.*